

FINANC 4820: Investment Fund Management

Application for Spring 2026 Class
Submission Deadline: Friday, October 17 at 5:00 p.m.

Course Description

The Investment Fund Management (IFM) course (FINANC 4820) introduces students to the equity research, analysis, and valuation methods used by investment professionals. Students also manage the Mizzou Investment Fund, part of the University of Missouri's endowment portfolio. The first half of the class consists of lectures. The second half of the class consists primarily of student presentations of their equity research. Students are also required to prepare and submit detailed analyst reports on their target companies. The IFM course requires a substantial time commitment and active participation in class discussion.

The class is highly recommended for students interested in pursuing careers in investment management, investment banking, or security analysis. Admission to the Mizzou IFM Program is determined through a competitive application process.

Application Instructions

The application includes the form below and two attachments:

1. A one-page (maximum) statement detailing your background and why you are interested in the IFM Program
2. A current resume

Please submit the completed application form along with the required attachments to the Department of Finance in 402 Cornell Hall by the deadline listed above. Students accepted into the IFM Program will be notified by email shortly after the deadline.

Candidate Information

Name: _____ Concentration: _____

Email: _____ Degree (e.g., BSBA): _____

GPA at MU: _____ Expected graduation date: _____

Signature: _____ Date: _____

Use the table on the following page to indicate the finance courses that you have completed or will complete prior to the IFM enrollment term. The final two rows can be used to indicate courses not explicitly listed in the table. Note that students are encouraged (but not required) to have completed FINANC 3000 (Corporate Finance); FINANC 4020 (Investments); and FINANC 4120 (Security Analysis) or FINANC 4620 (Investment Strategy of Warren Buffett).

Finance Courses

Number	Name	Completed (Yes/No)	Grade
FINANC 3000	Corporate Finance		
FINANC 4010	Financial Management		
FINANC 4020	Investments		
FINANC 4030	Financial Intermediaries and Markets		
FINANC 4120	Security Analysis		
FINANC 4220	Portfolio Management		
FINANC 4310	Financial Modeling and Databases		
FINANC 4320	Financial Futures and Options		
FINANC 4620	Investment Strategy of Warren Buffett		
FINANC 4840	Angel Capital Education Program		
Other:			
Other:			