FINANC 4820: Investment Fund Management

Application for Spring 2025 Class
Submission Deadline: Friday, October 18 at 5:00 p.m.

Course Description and Application Instructions

The Investment Fund Management (IFM) course (FINANC 4820) introduces students to the equity research, analysis, and valuation methods used by investment professionals. Students also manage the Mizzou Investment Fund, part of the University of Missouri's endowment portfolio. The first half of the class consists of lectures. The second half of the class consists primarily of student presentations of their equity research. Students are also required to prepare and submit detailed analyst reports on their target companies. The IFM course requires a substantial time commitment and active participation in class discussion.

The class is highly recommended for students interested in pursuing careers in investment management, investment banking, or security analysis. Admission to the Mizzou IFM Program is determined through a competitive application process. The application includes the form below and two attachments:

1. A one-page (maximum) statement detailing your background and why you are interested in the IFM Program
2. A current resume

Please submit the completed application form along with the required attachments to the Department of Finance in 402 Cornell Hall by the deadline listed above. Students accepted into the IFM Program will be notified by email shortly after the deadline.

Application

Name: _____   Concentration: _____

Email: _____   Degree (e.g., BSBA): _____

Indicate the finance courses (with a ☑) that you have completed or will complete prior to the IFM enrollment term. Note that students are encouraged (but not required) to have completed FINANC 3000; FINANC 4020; and FINANC 4120 or FINANC 4620.

☐ FINANC 3000: Corporate Finance   ☐ FINANC 4220: Portfolio Management
☐ FINANC 4010: Financial Management   ☐ FINANC 4310: Financial Modeling
☐ FINANC 4020: Investments   ☐ FINANC 4320: Futures and Options
☐ FINANC 4030: Financial Intermediaries   ☐ FINANC 4620: Inv. Strat. of Warren Buffett
☐ FINANC 4120: Security Analysis   ☐ FINANC 4840: AACE Program
☐ Other: _____   ☐ Other: _____

GPA at MU: _____   Expected graduation date: _____

Signature: _____   Date: _____