

FINANC 4820: INVESTMENT FUND MANAGEMENT

Application for Spring 2024 Class
Submission Deadline: Friday, October 20 at 5:00 p.m.

Course Description and Application Instructions

The Investment Fund Management (IFM) course (FINANC 4820) introduces students to the equity research, analysis, and valuation methods used by investment professionals. Students also manage the Mizzou Investment Fund, part of the University of Missouri's endowment portfolio. The first half of the class consists of lectures. The second half of the class consists primarily of student presentations of their equity research. Students are also required to prepare and submit detailed analyst reports on their target companies. The IFM course requires a substantial time commitment, and all students are required to actively participate in the day-to-day activities and discussion.

The class is highly recommended for students interested in pursuing careers in investment management, investment banking, or security analysis. Admission to the Mizzou IFM Program is determined through a competitive application process. The application includes the form below and two attachments:

1. A one-page (maximum) statement detailing your background and why you are interested in the IFM Program
2. A current resume

Please submit the completed application form along with the required attachments to the Department of Finance in 402 Cornell Hall by the deadline listed above. Students accepted into the IFM Program will be notified by email shortly after the deadline.

Application

Please provide responses to the following items:

Name: _____ Concentration: _____

Email: _____ Degree (e.g., BSBA): _____

Indicate the finance courses (with a) that you have completed or will complete prior to the IFM enrollment term. Note that students are encouraged (but not required) to have completed FINANC 3000; FINANC 4020; and FINANC 4120 or FINANC 4620.

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| <input type="checkbox"/> FINANC 3000: Corporate Finance | <input type="checkbox"/> FINANC 4220: Portfolio Management |
| <input type="checkbox"/> FINANC 4010: Financial Management | <input type="checkbox"/> FINANC 4310: Financial Modeling |
| <input type="checkbox"/> FINANC 4020: Investments | <input type="checkbox"/> FINANC 4320: Futures and Options |
| <input type="checkbox"/> FINANC 4030: Financial Intermediaries | <input type="checkbox"/> FINANC 4620: Inv. Strat. of Warren Buffett |
| <input type="checkbox"/> FINANC 4120: Security Analysis | <input type="checkbox"/> FINANC 4840: AACE Program |
| <input type="checkbox"/> Other: _____ | <input type="checkbox"/> Other: _____ |

GPA at MU: _____ Expected graduation date: _____

Signature: _____ Date: _____